

# NON-STAGED FUNDING WITH POWERPAY

**IMPORTANT NOTE:** Determine which loan term the homeowner would like to move forward with.

## LOAN OPTIONS

Select 1||APR % ||TERM\_||CREDIT LIMIT  
 Option1||09.99%||180mo||\$100,000.00  
 Option2||09.99%||120mo||\$100,000.00  
 Option3||09.99%||060mo||\$100,000.00

**STEP 1: Select the homeowner's preferred option.**

## POWERPAY COMMERCE

Loan Option	Option 1
Credit Limit	\$100,000.00
<b>Project Amount</b>	\$20,000.00
Term in Months	180
APR	9.99%
APR Enhancement	Select
Activation Fee	\$0.00
Stage Funding	NO
<b>Project Type</b>	Windows
Project Description	
<b>Total Loan Amount</b>	\$20,000.00
<b>Total Monthly Payment</b>	\$214.80
Dealer Net Proceeds	\$19,901.00

**STEP 2: Enter the Base Project Amount.**

**STEP 3: Select Project Type from dropdown.**

**IMPORTANT NOTE:** Make sure that the **TOTAL LOAN AMOUNT** matches the install contract amount, as it considers the \$99 activation fee and the stage funding reserve.

## NON-STAGED FUNDING WITH POWERPAY

**REQUIRED UPLOAD DOCS**

- Dealer Install Agreement (.pdf, .jpeg, .png)
- Driver's License/Gov't issued ID (.pdf, .jpeg, .png)

**DOCUMENT UPLOAD CENTER**

Click the "Select Files" Button to select one or more files to upload.

**SELECT FILES**      **UPLOAD FILES**

**DOCUMENT WORKFLOW ASSIST**

NO

**IMPORTANT NOTE:** Each loan application requires a copy of the homeowner's ID and the signed customer contract/install agreement to be on file.

**STEP 4:** Click "SELECT FILES" to locate and add the homeowner's ID and the signed customer contract/install agreement to the application.

**REQUIRED UPLOAD DOCS**

- Dealer Install Agreement (.pdf, .jpeg, .png)
- Driver's License/Gov't issued ID (.pdf, .jpeg, .png)

**DOCUMENT UPLOAD CENTER**

Click the "Select Files" Button to select one or more files to upload.

**SELECT FILES**      **UPLOAD FILES**

**DOCUMENT WORKFLOW ASSIST**

Requested Documents Uploaded?      NO

**STEP 5:** Once you've chosen files to add to the loan, select "UPLOAD FILES" to add the documents to the application.

## NON-STAGED FUNDING WITH POWERPAY

**DOCUMENT WORKFLOW ASSIST**

Requested Documents Uploaded? YES

**UPLOADED DOCUMENTS**

include?	File name	Document Type
<input checked="" type="checkbox"/>	Test Doc.pdf	DRIVERS LICENSE *
<input checked="" type="checkbox"/>	Test Doc.pdf	CO INSTALL AGREEMENT *

**\*\*NOTES TO DEALER**

**PROJECT UPDATE**

**PROJECT STATUS**

Step: Funding?

STEP 1: SEND LOAN ENVELOPE **SAVE**

**STEP 6: Select SAVE to ensure all information & documentation is saved to the loan.**

**\*\*NOTES TO DEALER**

**PROJECT UPDATE**

**PROJECT STATUS**

Step: Funding?

STEP 1: SEND LOAN ENVELOPE **SAVE**

**STEP 7: Select "SEND LOAN ENVELOPE" and confirm to electronically send the loan documents to the homeowners.**

# NON-STAGED FUNDING WITH POWERPAY

\*\*NOTES TO DEALER

PROJECT UPDATE

PROJECT STATUS

STEP 1: SEND LOAN ENVELOPE

SAVE

**IMPORTANT NOTE:** The loan will list the following documents (ContractDoc & AuditTrail) once the homeowner has signed the Loan Envelope. If you see these items, it indicates the homeowner has signed the agreement and work can begin.

Loan Envelope Your security code is 777 Inbox x



PowerPay Sent via SmartSign notifications@eoriginal.net via amazonses.com  
to RON.CARAPELLOTTI

3:15 PM (0 minutes ago) ☆ ↶

eOriginal

The Leader in eAsset® Management



Manage and protect your eAsset® documents throughout their lifecycle in a fully digital environment with eOriginal.

You have been invited to complete (e documents using the eOriginal Smart begin the process, simply click on the [Click here to access your documents](#)

You may copy and paste the following URL into your browser:  
<https://testondemand.eoriginal.com/ssweb/login.eo?t=RF5EFvKGAi7THOX1Lz4P>

**IMPORTANT NOTE:** This is what the email will look like from the customer's perspective. It will always have a 1 to 3 digit security code in the subject line.

# NON-STAGED FUNDING WITH POWERPAY

**IMPORTANT NOTE:** You can edit the customer's email address for the loan documents here.

DOCUMENT WORKFLOW ASSISTANT	
Uploaded homeowner signed Install Contract and DL	YES
Requested Additional Documents Uploaded?	Select
PAC Manually Uploaded	Select
Primary Applicant Email	RODNEYTAYLOR3816@GMAIL.COM

UPLOADED DOCUMENTS		
Include?	File name	Document Type
<input checked="" type="checkbox"/>	<a href="#">Bernice Taylor.pdf</a>	WORK ORDER/INSTALL CONTRACT - SIGNED
<input checked="" type="checkbox"/>	<a href="#">IMG_7593.HEIC</a>	DRIVERS LICENSE/GOV'T ID
<input checked="" type="checkbox"/>	<a href="#">ContractDoc</a>	SELECT A DOCUMENT TYPE
<input checked="" type="checkbox"/>	<a href="#">AuditTrail-834613816</a>	SELECT A DOCUMENT TYPE

**IMPORTANT NOTE:** The loan will list the following documents (ContractDoc & AuditTrail) once the homeowner has signed the Loan Envelope. If you see these items, it indicates the homeowner has signed the agreement and work can begin.

NOTES TO DEALER
eSign Process Initiated
eSign email sent to signer BERNICE TAYLOR (RODNEYRODNEY3816@GMAIL.COM)
eSign Process Initiated
eSign email sent to signer BERNICE TAYLOR (RODNEYTAYLOR3816@GMAIL.COM)
signer BERNICE TAYLOR (RODNEYTAYLOR3816@GMAIL.COM) Completes Signing
eSign process completed.
Signed docs are sent back to LOS.

**IMPORTANT NOTE:** This section provides a timeline of the e-sign process; "Signed docs are sent back to LOS" indicates the loan envelope has been fully executed and work can begin.

PROJECT UPDATE	
Was the Loan Package Received?	YES

[SAVE](#)